



Complete Agenda

Democratic Service
Swyddfa'r Cyngor
CAERNARFON
Gwynedd
LL55 1SH

Meeting

SCHOOLS FINANCE FORUM

Date and Time

2.00 pm, MONDAY, 18TH JUNE, 2018

Location

**Ystafell Dwryd,
Canolfan Gyswilt y Cyngor
Penrhyndeudraeth**

Contact Point

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SCHOOLS FINANCE FORUM

MEMBERSHIP

CABINET MEMBERS

Councillor Gareth Thomas (Education)
Councillor Peredur Jenkins (Finance)

CORPORATE DIRECTORS

Mr Iwan Trefor Jones

HEAD OF FINANCE

Dafydd Edwards

SECONDARY HEAD TEACHERS

Mr Dylan Davies – Ysgol Dyffryn Ogwen Mr Dylan Minnice - Ysgol Botwnnog
Mr Dewi Lake – Ysgol y Moelwyn Mr Andrew Roberts - Ysgol y Berwyn

PRIMARY HEAD TEACHERS

Mrs Iona Jones - Ysgol Edmwnd Prys/Bro Cynfal Mr Trystan Larsen - Ysgol Rhostryfan
Mrs Menna Wynne Pugh – Ysgol Penybryn Mr Llion Williams – Ysgol y Garnedd
Mr Alan Wynn Jones – Ysgol Nefyn Vacant Seat

TEACHERS' UNIONS

Mr Neil Foden – Ysgol Friars

GOVERNORS

Arfon
Mr Godfrey Northam - Ysgol Dyffryn Ogwen
Mr Edward Bleddyn Jones – Ysgol Tregarth a Bodfeurig

Meirionnydd
Elen ap Gwilym - Ysgol Bro Tegid
Awaiting Nomination – Secondary Schools' Governor

Dwyfor
Mr Gwilym Jones, Ysgol Borthygest,
Awaiting Nomination - Secondary Schools' Governor

DIOCESE

Anest Gray Frazer

CHURCH SCHOOLS

Owain Lemin Roberts (Ysgol Maesincla)

SPECIAL SCHOOLS

Mrs Donna Roberts - Ysgol Hafod Lon

Observers:

Mr Garem Jackson, Head of Education Service
Mr Owen Owens, Senior Education Resources' Manager
Mr Hefin Owen, Finance Manager Development Directorate
Primary Head Teachers Federation Chair
Mrs Alwen Watkin, Secondary Head Teachers Federation Chair

A G E N D A

1. ELECTION OF CHAIRMAN

To elect a Chairman for this committee for 2018/19.

2. ELECTION OF VICE-CHAIRMAN

To elect a Vice-Chairman for this Committee for 2018-19.

3. APOLOGIES

To receive apologies for absence.

4. DECLARATION OF PERSONAL INTEREST

To receive any declaration of personal interest.

5. MINUTES

4 - 9

To confirm the minutes of the previous meeting held on 5 February 2018.

(Copy attached)

6. MATTERS ARISING FROM THE MINUTES

- Special Needs Education Budget

7. SCHOOLS' FINAL BUDGETS 31/03/2018

10 – 14

To receive a report on the above.

(Copy enclosed)

8. SCHOOLS' GRANTS 2018/19

15 – 20

To receive a report on the above.

(Copy enclosed)

9. SCHOOL UNIFORM GRANT / BUDGET

To receive a verbal report on the above.

10. SERVICE LEVEL AGREEMENTS

21 - 22

To receive a report on the above.

(Copy enclosed)

11. DATES OF THE NEXT MEETINGS FOR 2018/19

SCHOOLS' BUDGET FORUM
Minutes of a meeting held at Y Ganolfan, Porthmadog,
on 5 February 2018 from 10.00 a.m. until 11.40 a.m.

Present:

Mr Godfrey Northam - Chairman

Cabinet Members: Councillor Gareth Thomas (Education)
Councillor Peredur Jenkins (Resources)

Head of Finance Department: Dafydd Edwards

School Heads: Dylan Davies (Ysgol Dyffryn Ogwen), Dylan Minnice (Ysgol Botwnnog), Dewi Lake (Ysgol y Moelwyn), Trystan Larsen (Ysgol Rhostryfan), Menna Wynne-Pugh (Ysgol Penybryn, Tywyn), Iona Wyn Jones (Ysgol Edmwnd Prys / Bro Cynfal), Llion Williams (Ysgol y Garnedd).

Teachers' Unions: Neil Foden

Governors: Gwilym Jones (Ysgol Borthygest)

Officers: Owen Owens (Senior Manager Education Resources Service)
Hefin Owen (Finance Manager)
Glynda O'Brien (Member Support Officer)

1. APOLOGIES

Apologies were received from Andrew Roberts (Ysgol y Berwyn), Edward Bleddyn Jones (Primary Governor), Elin ap Gwilym (Primary Governor), Anest Gray Frazer (Diocese), Garem Jackson (Head of Education).

2. DECLARATION OF PERSONAL INTEREST

There were no declarations of personal interest.

3. MINUTES

The Chair signed the minutes of the meeting of the Schools' Budget Forum that took place on 13 November 2017 as a true record.

4. MATTERS ARISING FROM THE MINUTES

Item 5 (ch) - School Uniform Grant

The Finance Manager reported that no further information had been received from the Welsh Government regarding the above grant, however, the Education Department had submitted a bid to the Cabinet as part of all the other bids.

Resolved: To accept and note the above.

(a) Item 4(c) - On-line Payments and Breakfast Club (Care Club)

The Senior Manager Education Resources Services reported that the book-keeping system to pay for school dinner ("SIMS Dinner Money") had been introduced in every school.

It was noted that the Pre-School Care Club had commenced on 8 January 2018 - this had been difficult as schools were closed over Christmas and this had made it hard to set accounts for parents.

Both schemes, namely paying for dinner and for care, were facilitated if payments are made on-line by parents and the more parents who pay on-line meant there was less book-keeping work for Dinner Clerks. It was noted that the software created an automatic account for electronic payments from parents.

The above issues were discussed with Primary Headteachers and it was agreed to promote this further and to encourage more parents to pay on-line. Stemming from the discussion with the Headteachers, constructive suggestions were received from them regarding how to get more to pay on-line.

A further training cycle was organised for schools that were unable to attend before Christmas, and some schools had noted their wish for the clerks to attend the training for a second time, and some headteachers had also expressed a wish to attend the training.

Resolved: To accept and note the above.

(b) 6th Form Grant

The Finance Manager reported that information had been received but had not been released to schools thus far. It was noted that there was a reduction in the budget received as well as a decrease in the number of pupil courses. Unfortunately, for the fifth year running, the funding continued to be for less pupils than those in the schools. The Head of Finance and the Head of Education had discussed the matter and intended to send a letter conveying their concern regarding the situation to the Welsh Government. It was noted that the budget was based on what had occurred over the last three years rather than the projected numbers. They had to be careful and watchful regarding the completion rate. There will be a cut of 10% for 2019/20 and the following year will be worse.

Resolved: To accept and note the above.

(c) Pupil Development Grant

The Finance Manager reported that schools had received the forecast and the grant value per pupil remained the same as last year.

Resolved: To accept and note the above.

(ch) Schools Improvement Grant

The Finance Manager reported that the above matter had received a great deal of attention and there was no good news, with the grant on a Wales level reducing £26m and on a north Wales level this was roughly equivalent to around £5m. With rising costs this entailed a reduction of around £7.5m. It was noted that approximately 50% of the grant related to the Foundation Phase, and with an impact on Pay Agreements with an average reduction to schools of approximately 22-23% over the next two years.

Reference was made to a letter sent to Headteachers in December 2017, when it was noted that the figures had not changed and this meant a £600,000 reduction in the 2018/19 budget. It was an extremely difficult situation with the grant reducing 17% at a North Wales level and inflation at 1%, and through a reduction in the grant there would be more pressure on Language Centres and 14-16 years learning pathways. The GwE Management Team will determine the grant allocation and it was ensured that the Council would be transparent regarding any impact on schools.

In terms of the time frame, it was trusted that the Finance Department would receive more information in the next fortnight.

Huge concern was expressed amongst teachers as over the years schools had to cope with more and more cuts and a cut of approximately 20% to the Foundation Phase would be damaging and would have an impact on core services.

Evidently, it was noted that there was disquiet throughout Wales regarding this situation and it was not acceptable, but unfortunately this was the reality with grants reducing and it was a complex and difficult situation.

Resolved: To accept and note the above and await further information to be sent to the Headteachers from the Finance Manager in due course.

5. SERVICE LEVEL AGREEMENTS

A table was presented to the Forum indicating the position with Service Level Agreements from 2018-21 for Primary, Secondary, Special and All through Schools.

It was reported as follows:

Grounds Maintenance - a service is offered for three years and each school was visited to gather details and the work of transferring the information to a plan / map of the school sites continues. It was noted that there was no need for Grounds Maintenance SLA at Ysgol Hafod Lon (new) until next year.

Education Support Unit - it was noted that the work of defining specific roles in the Education Support Unit / Area Office continued. It was proposed to continue with the same service level agreement for another year and to trial new support with no additional cost to the schools.

Personnel, Wages and Legal Support - it was noted that some issues overlapped with the roles of the Support Unit / Area Office. It was proposed to continue with the same service level agreement for another year.

It was intended to follow the same system as last year, offering the SLAs to schools giving them an opportunity to submit observations and note if they wish to receive them or not. Following this, it was proposed to submit a summary report to the Schools' Budget Forum.

Resolved: To approve to extend the following service level agreements, as noted above:

- (a) Education Support Unit**
- (b) Personnel, Wages and Legal Support**

6. GWYNEDD COUNCIL BUDGET 2018/19

A report was submitted to the Members during the meeting by the Head of Finance outlining information regarding the 2018/19 budget.

The Cabinet Member for Finance reported that they had spent hours trying to get a balanced budget for the Council and they had never seen such a situation before. From the table submitted regarding the settlement of the Revenue Support Grant to fund local government, it was seen that Gwynedd Council would receive a grant increase of £1m by next year an increase of 0.06%, with the Wales average increase at 0.2%.

During the next two years it was anticipated that the Council will need to find savings of £16m. Currently, all Department Heads had been asked to forward plan cuts of 3%, 10% and 20% and it was envisaged that the impact of any further cuts based on the above percentages would be dire, with the Council's two largest budgets in the Education Department and the Social Services Department.

The Head of Finance explained that when developing a draft budget for 2018/19 it had become evident that there was concern regarding the schools budget. Since the announcement of the grant settlement for local authorities, the Welsh Government's reference to "additional funding" and school protection had raised the financial expectations of Headteachers and Governors for 2018/19.

The Welsh Government's Minister of Education had made some misleading statements regarding the financial position of schools. Following a discussion with Cabinet Members, a way forward was agreed to avoid the transfer of further savings targets to Gwynedd schools this year:

(a) Demography

It was noted that the net position of schools was -£225,000.

(b) ALN Integration

It was recommended to agree on a bid of £319,000 to address over-expenditure on the budget for the integration of pupils with additional learning needs, and the "Education" budget would gain compared to last year.

(c) Centralising Integration

£347,000 will transfer from the schools budget centrally to the Education Department and whilst the schools budget will reduce, the need for schools to spend will also be reduced.

(ch) Education Difficulties

It was noted that a number of difficulties had arisen in Education that would mean that the Council would have to add further to the Education budget through a bids process, or for the Education Department to reduce the schools budget, if they wanted a balanced budget in 2018/19. The total of these issues would have meant harvesting £1.7m savings from the schools budget and the view of Cabinet members was that this was impractical. Therefore it was agreed to recommend the following solutions:

Higher expenditure on transport £516,000

If the above budget was left as it was it would create a need for additional permanent finance of £286,000 in 2018/19 and £230,000 to meet the 2017/18 deficit. It is recommended that corporate under-expenditure would be used to delete over-expenditure this year, but to demand that the Education and Environment Departments re-visit their policies /transport arrangements with a view to control expenditure within the budget available by 2019/20. In the meantime, in order to buy time to undertake this change, it was recommended to bridge £200,000 of the £286,000 required in 2018/19 by providing a one-off budget with the Education Department meeting the remaining £86,000.

Schools Improvement Grant (SIG) £617,000

It was noted that the Education Minister had cut the above specific grant and had 'placed it in the settlement' in order to be able to say that it was not expected for the schools budget to be reduced. It was expected that everything funded via the grant would be maintained, however, the same money could not achieve both and it was noted that there was frustration amongst local authorities in Wales regarding this.

The Council cannot fill the gap in the grant and the funded schemes, therefore a relevant element of the grant reduction would feed through to schools.

Savings £4.3m - the remaining £263,000

In 2014, it was decided to set a savings target of £4.3m for schools to be delivered over the period 2015/16 - 2017/18 and to work jointly with the Schools' Budget Forum to develop schemes to achieve the target. Since then, a slippage was permitted to 2018/19, when it is expected that the reorganisation of schools will produce the remaining £263,000 of the £4.3m target.

This saving will not be available until 2020/21 to 2021/22 but rather than transfer the deficit to the schools (temporary quantum reduction) in the meantime it was recommended to re-profile the savings to those years.

Conclusion regarding the 2018/19 Schools Budget

Rather than suffering a £1.7m "further cut" schools will shoulder the relevant element of the £617,000 (estimate) of a grant reduction that is relevant to them, together with £347,000 of 'technical' transfer taking a budget and the need to spend from them.

It is understood that there is a reduction in other specific grants, and local factors to individual schools, but with this strategy, on the whole, Gwynedd schools would only be expected to find expenditure reductions equivalent to the reduction in Government grants by 2018/19.

During the ensuing discussion, the following main points were highlighted:

- Concern was expressed regarding the lack of information about special needs education and specifically what money will be transferred back to schools (3 / 4 years ago money was transferred for 3* statement pupils)
- That schools were anxious to get clarification in order to respond immediately in terms of staffing duties and school management
- Currently schools had a number of individuals on contracts and if the money was moved then this could lead to over-expenditure / redundancy.
- There was a similar situation with an additional language where pupils are latecomers to schools without any English - and therefore Headteachers were not eager to see the same situation with special needs pupils.

In response to the above, the Finance Manager noted that he would arrange for the relevant officers to immediately send a letter of clarification to schools. The Head of Finance added that the Senior Manager in the Education Department should convey the information to schools.

In terms of increasing Council tax, the Cabinet Member for Finance noted that the choice between maintaining services was difficult with 60% of Gwynedd households in Band A, B and C and approximately 16% receiving support. It was further noted that there was a scheme to assist needy individuals and that Finance Department staff did everything they could to deal with any problems that arise.

The Cabinet Member for Education reported that additional expenditure on transport was a challenge for the Education Department, and of the need to discuss favourable terms with transport contractors.

Resolved: (a) To accept and note the above.

(b) To ask the Finance Manager to arrange that the appropriate Education officers send clarification without delay to schools regarding the staff and special needs education budget.

7. FORECAST OF SCHOOL BALANCES 31 March 2018

A report was submitted by the Finance Manager to raise awareness of the Schools' Budget Forum of the forecast of school balances on 31 March 2018.

Members were guided through the report and it was noted that what was before them was a desktop exercise by the Finance Department, as it was not possible to contact and discuss with every school individually within the time-

frame. The actual figures would be presented at the next Forum meeting during the Summer term.

It was noted that discussions were ongoing relating to Tywyn and y Berwyn schools regarding their financial deficit. It was further recognised that the Finance department continued to work jointly with those schools that have negative balances.

It was emphasised that the money in the balances was available for pupils who are currently at the schools.

Resolved: To accept, note and thank the officer for the forecast and we will look forward to receiving a further report at the next Forum meeting.

CHAIR

MEETING	SCHOOLS BUDGET FORUM
DATE	18 June 2018
TITLE	Schools Final Accounts Financial Year 2017/18
PURPOSE	Presented for your information
RECOMMENDATION	For approval
AUTHOR	Garem Jackson Head of Education
CABINET MEMBER FOR EDUCATION	Councillor Gareth Thomas

1 Final Accounts 2017/18

1.1 Details of schools' individual balances as at 31 March 2018 are appended (appendix 1).

1.2 Summary of schools balances at 31/03/2018 -

	percentage	31/03/2017	opening Bro Idris	increase+/ reduction-	31/03/2018	percentage
Primary	5.57%	£2,018,515	-£10,593	+£735,122	£2,743,044	7.92%
Middle	-	-	+£171,395	+£253,977	£425,372	13.05%
Secondary	2.42%	£816,787	-£160,802	+£237,710	£893,695	2.80%
Special	1.54%	£43,230	-	-£86,863	-£43,633	-1.30%
Total	3.96%	£2,878,532	£0	+£1,139,946	£4,018,478	5.49%

1.3 Generally, the total balances of all Gwynedd's schools has increased by +£1,139,946 during 2017/18 to £4,018,478 which is 5.49% of their total allocation.

1.4 6 schools are in deficit at the end of 2017/18 with a total value of -£306,393 in comparison with 17 schools at the end of 2016/17 with a total deficit of -£420,471.

- 2 Primary Schools with a total deficit of -£7,891 (-£1,794 and -£6,097)
- 3 Secondary Schools with a total deficit of -£173,691 (ranging between -£5,719 and -£118,938)
- 1 Special School with a deficit of -£124,811

2 Use of Balances Guidance Plan

- 2.1 The Education Department has the power to instruct the governing body on how to spend the element of their balances that exceeds the £50,000 threshold for Primary Schools and £100,000 for Secondary and Special Schools.
- 2.2 The implementation procedure remains the same as last year.
- 2.3 Column 'F' in the appendix highlights the sums over and above the thresholds –
- 15 primary schools (ranging between £1,385 and £64,372 above the threshold)
 - 1 middle school (£325,372 above the threshold)
 - 4 secondary schools (ranging between £9,107 and £170,928 above the threshold)

3. Conclusion

- 3.1 The total balances over 5% has increased from £1,285,447 (44 schools) at 31/03/2017 to £1,838,398 (67 schools) at 31/03/2018.
- 3.2 The value of the Repairs and Maintenance Revenue Grant for the 67 schools with balances over 5% is £360,833.

4. Argymhelliad

- 4.1 **The Education Department and Finance Department should closely collaborate with schools who have a financial deficit to ensure that they clear the deficit as soon as possible.**
- 4.2 **The Education Department and the Finance Unit should continue to monitor schools' budgets.**

Schools' Balances 31 March 2018

Item 7 Appendix 1

	A	B	C	CH	D	DD	E	F	for information
	School No	School Name	Balances 31/03/2017	Final Allocation 2017/18	Balances 31/03/2018 as a % of Allocation	Balances 31/03/2018	Total Balances over 5% 31/03/2018	Total Balances over £50k or £100k 31/03/2018	Welsh Government Repairs and Maintenance Revenue Grant March 2018
1	2000	Gwaun Gynfi	£45,577	£512,712	10.32%	£52,915	£27,280	£2,915	£5,850
2	2004	Nefyn	£24,609	£515,952	4.36%	£22,489			£5,690
3	2006	Llanrug	£22,253	£816,910	4.80%	£39,204			£8,482
4	2008	Abererch	£11,470	£274,957	13.84%	£38,058	£24,310		£4,467
*	5	2009	Abersoch	£4,166	£133,109	5.86%	£7,805	£1,149	£3,004
*	6	2010	Beddgelert	£11,326	£160,383	18.23%	£29,241	£21,222	£3,084
7	2011	Bethel	£8,333	£521,624	4.89%	£25,484			£5,770
8	2013	Bodfeurig	£21,256	£232,706	7.96%	£18,534	£6,898		£4,148
9	2015	Borthygest	£11,338	£235,900	16.98%	£40,061	£28,266		£4,227
10	2017	Brynaerau	£19,021	£258,054	15.05%	£38,828	£25,926		£4,174
11	2026	Y Gelli	£30,976	£678,350	5.67%	£38,452	£4,535		£7,179
12	2028	Penybryn	£71,576	£487,863	13.46%	£65,652	£41,259	£15,652	£6,275
13	2033	Trefertyr	£18,945	£430,998	8.78%	£37,838	£16,288		£5,265
*	14	2035	Cwm Y Glo	£11,276	£167,085	10.83%	£18,102	£9,747	£3,270
15	2036	Chwillog	£547	£196,017	-3.11%	£-6,097			£3,642
16	2039	Crud Y Werin	£123	£245,174	1.61%	£3,936			£4,121
17	2042	Dolbadarn	£87,506	£574,780	14.92%	£85,755	£57,016	£35,755	£6,222
18	2046	Edern	£36,403	£267,989	10.72%	£28,721	£15,322		£4,387
*	19	2047	Felinwnda	£7,716	£162,912	16.52%	£26,916	£18,771	£3,243
20	2048	Bro Plennydd	£1,418	£297,380	3.03%	£9,012			£4,360
21	2049	Garndolbenmaen	£9,915	£201,864	10.59%	£21,387	£11,294		£3,882
*	22	2051	Glanadda	£19,025	£257,958	14.33%	£36,977	£24,079	£4,041
*	23	2059	Llanaelhaearn	£-1,431	£178,354	11.61%	£20,703	£11,785	£3,057
24	2060	Llanbedrog	£9,672	£295,034	3.67%	£10,842			£4,334
25	2066	Llangybi	£8,944	£209,685	6.31%	£13,230	£2,746		£3,855
26	2069	Llanllechid	£6,943	£804,859	2.96%	£23,846			£8,057
27	2070	Llanllyfni	£59,558	£324,617	18.97%	£61,574	£45,343	£11,574	£4,600
28	2075	Bab Morfa Nefyn	£19,313	£190,459	11.01%	£20,974	£11,451		£3,350
*	29	2078	Baladeulyn	£-2,219	£170,471	8.80%	£15,009	£6,486	£3,190
*	30	2081	Nebo	£13,191	£169,285	3.17%	£5,365		£3,190
31	2085	Penisarwaen	£8,795	£212,203	6.22%	£13,200	£2,590		£3,749
32	2089	Bro Llew	£26,412	£626,676	7.53%	£47,185	£15,851		£6,647
33	2093	Pentreuchaf	£5,297	£446,502	5.23%	£23,352	£1,027		£5,238
*	34	2097	Rhiwlas	£-3,927	£221,002	5.00%	£11,048		£3,509
35	2098	Rhosgadfan	£-2,087	£199,252	3.88%	£7,730			£3,642
36	2099	Rhostryfan	£-4,536	£301,915	4.90%	£14,807			£4,600
37	2103	Sarn Bach	£28,095	£186,912	12.01%	£22,448	£13,103		£3,855
38	2104	Eifion Wyn	£22,458	£712,489	4.49%	£32,020			£6,967
39	2108	Talysarn	£50,777	£407,752	14.00%	£57,079	£36,691	£7,079	£4,706
40	2110	Y Gorlan	£47,886	£361,119	14.74%	£53,213	£35,157	£3,213	£4,546
41	2111	Yr Eifl	£26,642	£240,981	17.11%	£41,240	£29,191		£3,775
42	2112	Tudweiliog	£-2,765	£202,563	8.91%	£18,046	£7,918		£3,775
43	2113	Wauanfawr	£4,241	£460,440	6.21%	£28,573	£5,551		£5,371
44	2116	Glancegin	£122,484	£812,348	14.08%	£114,372	£73,755	£64,372	£7,153
*	45	2118	Bab Coed Mawr	£52,500	£182,046	18.31%	£33,331	£24,229	£3,110
46	2119	Yr Hendre	£-1,080	£1,433,869	1.47%	£21,045			£11,115
47	2122	Bontnewydd	£30,648	£608,019	6.18%	£37,549	£7,148		£6,169
48	2123	Y Garnedd	£19,123	£1,028,715	4.51%	£46,370			£9,786
49	2125	Cymerau	£57,450	£1,103,107	5.85%	£64,552	£9,397	£14,552	£9,599
50	2126	Abercaseg	£13,178	£443,344	7.25%	£32,163	£9,996		£4,573
51	2127	Y Felinheli	£4,599	£565,297	2.66%	£15,052			£6,169
52	2180	Bala	£17,433	£401,288	10.40%	£41,721	£21,657		£5,371
53	2181	Traeth	£37,057	£709,821	7.24%	£51,385	£15,894	£1,385	£7,153
54	2185	Corris	£18,888	£272,357	7.37%	£20,079	£6,462		£4,041
55	2189	Dyffryn Ardudwy	£41,715	£257,282	15.90%	£40,902	£28,038		£4,174
56	2190	Bro Cynfal	£4,644	£292,459	6.64%	£19,428	£4,805		£4,121
*	57	2192	Edmwnd Prys	£3,713	£208,807	8.35%	£17,425	£6,985	£3,403
58	2194	Llanbedr	£16,384	£226,949	10.56%	£23,965	£12,617		£3,749
*	59	2198	Y Garreg	£12,403	£164,201	9.81%	£16,102	£7,892	£3,270
60	2199	O.M.Edwards	£24,696	£326,789	10.57%	£34,551	£18,212		£4,812
61	2205	Manod	£49,201	£382,377	18.64%	£71,260	£52,141	£21,260	£4,679

Schools' Balances 31 March 2018

Item 7 Appendix 1

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*	62	2207 Pennal	£3,803	£171,666	4.60%	£7,889			£3,164
	63	2208 Cefn Coch	£25,055	£574,210	7.85%	£45,104	£16,394		£6,302
*	64	2210 Talsarnau	-£5,761	£204,642	6.28%	£12,853	£2,621		£3,749
	65	2211 Tanygrisiau	-£9,812	£307,983	4.43%	£13,632			£4,413
	66	2212 Penybryn	£27,322	£744,537	5.43%	£40,399	£3,172		£7,658
	67	2213 Bro Hedd Wyn	£28,991	£253,034	6.05%	£15,312	£2,660		£4,254
	68	2214 Ffronoch	£48,704	£175,806	25.68%	£45,144	£36,354		£3,828
	69	2219 Tan y Castell	£15,263	£290,004	4.41%	£12,791			£4,201
	70	2220 Ffridd y Llyn	£23,084	£258,019	23.13%	£59,689	£46,788	£9,689	£4,201
	71	2221 Maenofferen	£31,821	£749,781	5.69%	£42,638	£5,149		£7,206
	72	2227 Hiracl	£38,166	£561,284	4.81%	£27,025			£6,195
	73	2228 Craig y Deryn	£4,774	£456,847	2.74%	£12,530			£5,078
	74	2229 Bro Llifon	£19,557	£478,637	8.40%	£40,198	£16,266		£5,477
	75	3004 Pont y Gôf	£65,171	£384,257	15.93%	£61,217	£42,004	£11,217	£5,078
	76	3005 Maesincla	£97,763	£1,155,109	8.08%	£93,329	£35,574	£43,329	£8,722
	77	3009 Faenol	£40,761	£690,625	11.04%	£76,217	£41,685	£26,217	£7,312
*	78	3010 Foelgron	£5,891	£171,395	9.70%	£16,628	£8,058		£3,483
	79	3013 Llanygai	£82,911	£533,580	10.83%	£57,774	£31,095	£7,774	£5,983
	80	3018 Llandwrog	£26,882	£228,015	12.24%	£27,898	£16,498		£3,961
*	81	3023 Llanystumdwy	-£2,063	£179,441	3.49%	£6,255			£3,217
	82	3029 Tregarth	£36,904	£392,024	8.50%	£33,326	£13,725		£4,892
	83	3030 Cae Top	£4,869	£784,835	-0.23%	-£1,794			£7,472
	84	3300 Santes Helen	£27,257	£305,028	10.81%	£32,986	£17,734		£4,520
	85	3301 Our Lady	£18,259	£400,083	3.27%	£13,085			£5,530
	86	3305 Beuno Sant	£24,704	£206,520	14.00%	£28,914	£18,588		£3,695
		PRIMARY	£2,001,347	£34,629,679	7.92%	£2,743,044	£1,211,842	£275,984	£430,834
* 17 schools minimum staffing protection in 2017/18									
*	54	2183 Brithdir	£11,080	£70,167	-1.27%	-£888			£3,562
*	56	2187 Dinas Mawddwy	£6,265	£84,682	0.28%	£240			£3,270
*	59	2191 Ganllwyd	£770	£68,609	1.85%	£1,268			£3,084
	62	2197 Llanellyd	£117	£82,116	12.08%	£9,919			£3,669
*	73	2215 Ieuan Gwynedd	-£3,868	£79,055	-4.06%	-£3,213			£3,137
*	74	2216 Friog	-£1,108	£75,110	-3.87%	-£2,908			£3,483
	90	3041 Dolgellau	£3,911	£216,748	2.85%	£6,175			£5,451
	6	4030 Y Gader	£202,076	£755,002	21.30%	£160,802			£10,903
		Bro Idris	£0	£1,828,671	13.89%	£253,977			
		Bro Idris total	£219,244	£3,260,161	13.05%	£425,372	£262,364	£325,372	£36,559
* 5 schools minimum staffing protection summer 2017 and 3 sites from September 2017									

Schools' Balances 31 March 2018

Item 7 Appendix 1

	A	B	C	CH	D	DD	E	F	for information
	School No	School Name	Balances 31/03/2017	Final Allocation 2017/18	Balances 31/03/2018 as a % of Allocation	Balances 31/03/2018	Total Balances over 5% 31/03/2018	Total Balances over £50k or £100k 31/03/2018	Welsh Government Repairs and Maintenance Revenue Grant March 2018
1	4002	Dyffryn Ogwen	£94,870	£2,077,310	0.33%	£6,929			£11,807
2	4003	Botwnnog	-£40,937	£1,877,060	-0.30%	-£5,719			£13,057
3	4004	Brynrefail	£134,145	£3,282,737	8.25%	£270,928	£106,791	£170,928	£17,737
4	4007	Dyffryn Nantlle	£74,256	£2,235,992	4.88%	£109,107		£9,107	£11,727
5	4009	Eifionydd	£19,075	£1,845,127	0.72%	£13,202			£12,392
6	4031	Y Moelwyn	£248,184	£1,835,468	13.91%	£255,262	£163,488	£155,262	£10,956
* 7	4032	Tywyn	-£116,177	£1,538,818	-3.19%	-£49,034			£9,839
* 8	4033	Y Berwyn	-£94,699	£1,653,280	-7.19%	-£118,938			£9,732
9	4034	Ardudwy	£54,177	£1,559,747	2.97%	£46,401			£10,052
10	4036	Friars	£14,982	£5,309,290	1.13%	£60,157			£28,056
11	4037	Tryfan	£27,384	£2,355,306	2.44%	£57,495			£12,631
12	4039	Syr Hugh Owen	-£39,083	£4,073,311	1.07%	£43,445			£20,849
13	4040	Glan Y Môr	£238,535	£2,322,450	8.80%	£204,459	£88,337	£104,459	£15,317
		SECONDARY	£614,710	£31,965,897	2.80%	£893,695	£358,616	£439,756	£184,152
* 2 schools minimum staffing protection in 2017/18									
1	3502	Pendalar	-£88,919	£1,839,371	-6.79%	-£124,811			£5,743
2	3503	Hafod Lon	£132,149	£1,512,031	5.37%	£81,178	£5,577		£4,121
		SPECIAL	£43,230	£3,351,402	-1.30%	-£43,633	£5,577	£0	£9,864
		TOTAL	£2,878,532	£73,207,139	5.49%	£4,018,478	£1,838,398	£1,041,113	£661,409

PRIMARY	62	15
MIDDLE	1	1
SECONDARY	3	4
SPECIAL	1	0
TOTAL	67	20

Agenda Item 8

Item 8

MEETING	SCHOOLS BUDGET FORUM
DATE	18 June 2018
TITLE	Schools' Grants 2018/19
PURPOSE	For your information
RECOMMENDATION	Approve the report
AUTHOR	Garem Jackson Head of Education
CABINET MEMBER FOR EDUCATION	Councillor Gareth Thomas

Here is a summary by sector of the various grants for 2018/19 –

Schools	PDG 5-15years	PDG under 5years	Total PDG	EIG notional Foundation Phase	EIG Other	Total EIG	6th Form grant	Total Grants
Primary	£1,187,950	£267,400	£1,455,350	£2,859,037	£521,679	£3,380,717		£4,836,067
Middle	£71,300	£9,100	£80,400	£105,090	£32,780	£137,870		£218,270
Secondary	£750,950		£750,950		£332,079	£332,079	£3,182,291	£4,265,320
Special	£35,650	£0	£35,650		£16,197	£16,197		£51,847
Total	£2,045,850	£276,500	£2,322,350	£2,964,127	£902,735	£3,866,735	£3,182,291	£9,371,504

Appendix 1 details the main grants which have been delegated to each school in Gwynedd for 2018/19 – a total of £9.4million over and above the £70million delegated by the Council.

Pupil Development Grant (PDG) 2018/19 £2,322,350 (2017/18 £2,271,450)

The grant is allocated on the basis of pupils eligible for free school meals. For statutory school aged pupils 5-15 years old, the grant is £1,150 per head and for the under 5 years old the grant is £700 per head. The purpose of the grant is to target pupils who are most disadvantaged to improve standards in literacy, numeracy and to bridge the gap between these children and their peers.

As in 2017/18 the grant is based on January 2016 PLASC data for free school meals for 2018/19 and also for 2019/20.

Education Improvement Grant (EIG) 2018/19 £4,925,601 (2017/18 £5,217,001)

The purpose of the EIG is to raise standards. There is a specific formula for allocating the notional Foundation Phase element of the grant, with the requirement to work towards achieving a 1:8 adult to pupil ratio in nursery and reception classes, whilst the ratio is 1:15 in years 1 and 2.

The remainder of the EIG is allocated based on 80% pupil numbers and 20% free school meals.

Allocation of the 14-16 Network and Language Centres is to be confirmed.

On an all-Wales basis the grant has been substantially cut -11.4% in 2018/19 and a further -8.5% in 2019/20.

GwE provides full support to schools on their use of the EIG and PDG, whilst also having responsibility to monitor and challenge their use of this funding.

6th Form Grant 2018/19 £3,182,291 (2017/18 £3,407,388)

Of the 13 secondary schools in Gwynedd, 7 schools provide 6th form courses. The grant allocation is based on a combination of pupil numbers/number of courses, deprivation, sparsity and Welsh medium education.

Notification has already been received by Welsh Government that on an all-Wales level the grant will be cut by -£9.8million or -10% in 2019/20, which is the equivalent of approximately -£320,000 (-£380,000 in real terms or -12%) for the seven Secondary Schools in Gwynedd with 6th form classes.

Schools' Grants 2018/19

			Pupil Development Grant			Education Improvement Grant				
	rhif ysgol	enw ysgol	PDG 5-15 years	PDG under 5 years	total PDG	Foundation Phase - notional	Other	Total EIG	6th form Grant	total schools' grants 2018/19
1	6612000	Ysgol Gwaun Gyfni	£23,000	£3,500	£26,500	£40,197	£7,880	£48,077		£74,577
2	6612004	Ysgol Gynradd Nefyn	£16,100	£2,800	£18,900	£52,838	£8,885	£61,723		£80,623
3	6612006	Ysgol Llanrug	£21,850	£4,900	£26,750	£76,954	£12,556	£89,510		£116,260
4	6612008	Ysgol Gynradd Abererch	£5,750	£3,500	£9,250	£17,575	£3,762	£21,337		£30,587
5	6612009	Ysgol Abersoch	£2,300	£1,400	£3,700	£8,730	£1,156	£9,886		£13,586
6	6612010	Ysgol Beddgelert	£5,750	£0	£5,750	£3,411	£849	£4,259		£10,009
7	6612011	Ysgol Bethel	£5,750	£0	£5,750	£40,167	£7,119	£47,286		£53,036
8	6612013	Ysgol Bodfeurig	£5,750	£0	£5,750	£14,109	£3,458	£17,567		£23,317
9	6612015	Ysgol Gynradd Borth-Y-Gest	£4,600	£1,400	£6,000	£18,502	£3,214	£21,716		£27,716
10	6612017	Ysgol Brynaerau	£4,600	£0	£4,600	£17,755	£3,122	£20,877		£25,477
11	6612026	Ysgol Y Gelli	£13,800	£5,600	£19,400	£70,559	£10,991	£81,550		£100,950
12	6612028	Ysgol Penybryn	£24,150		£24,150	£0	£7,387	£7,387		£31,537
13	6612033	Ysgol Treferythyr	£17,250	£1,400	£18,650	£30,605	£6,118	£36,723		£55,373
14	6612035	Ysgol Cwm Y Glo	£3,450	£700	£4,150	£1,259	£1,001	£2,260		£6,410
15	6612036	Ysgol Gynradd Chwilog	£1,150	£0	£1,150	£13,691	£2,076	£15,766		£16,916
16	6612039	Ysgol Crud-Y-Werin	£4,600	£1,400	£6,000	£17,755	£2,930	£20,685		£26,685
17	6612042	Ysgol Dolbadarn	£9,200	£0	£9,200	£51,672	£8,539	£60,212		£69,412
18	6612046	Ysgol Gynradd Edern	£13,800	£0	£13,800	£13,182	£3,877	£17,060		£30,860
19	6612047	Ysgol Felinwnda	£1,150	£0	£1,150	£5,323	£1,104	£6,427		£7,577
20	6612048	Ysgol Bro Plenydd	£5,750	£1,400	£7,150	£25,883	£3,868	£29,751		£36,901
21	6612049	Ysgol Gynradd Garndolbenmaen	£4,600	£1,400	£6,000	£13,033	£2,759	£15,792		£21,792
22	6612051	Ysgol Glanadda	£14,950		£14,950	£0	£3,087	£3,087		£18,037
23	6612059	Ysgol Gynradd Llanaelhaearn	£2,300	£0	£2,300	£1,169	£1,242	£2,412		£4,712
24	6612060	Ysgol Gynradd Llanbedrog	£10,350	£1,400	£11,750	£22,058	£4,009	£26,067		£37,817
25	6612066	Ysgol Gynradd Llanybi	£6,900	£0	£6,900	£7,146	£2,690	£9,837		£16,737
26	6612069	Ysgol Llanllechid	£31,050	£7,000	£38,050	£86,038	£13,470	£99,509		£137,559
27	6612070	Ysgol Gynradd Llanllyfni	£14,950	£3,500	£18,450	£19,637	£5,059	£24,697		£43,147
28	6612075	Ysgol Babanod Morfa Nefyn	£8,050	£3,500	£11,550	£16,769	£2,565	£19,334		£30,884
29	6612078	Ysgol Baladeulyn	£6,900	£2,100	£9,000	£8,879	£1,377	£10,256		£19,256

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		Pupil Development Grant			Education Improvement Grant					
	rhif ysgol	enw ysgol	PDG 5-15 years	PDG under 5 years	total PDG	Foundation Phase - notional	Other	Total EIG	6th form Grant	total schools' grants 2018/19
30	6612081	Ysgol Gynradd Nebo	£2,300	£0	£2,300	£3,500	£1,331	£4,831		£7,131
31	6612085	Ysgol Gymuned Penisarwaun	£0	£0	£0	£13,780	£2,310	£16,091		£16,091
32	6612089	Ysgol Bro Lleu	£21,850	£5,600	£27,450	£66,435	£12,027	£78,462		£105,912
33	6612093	Ysgol Gynradd Pentreuchaf	£11,500	£3,500	£15,000	£30,784	£5,709	£36,493		£51,493
34	6612097	Ysgol Rhiwlas	£1,150	£4,900	£6,050	£11,210	£2,280	£13,490		£19,540
35	6612098	Ysgol Gynradd Rhosgadfan	£6,900	£2,100	£9,000	£11,539	£2,777	£14,316		£23,316
36	6612099	Ysgol Gynradd Rhostryfan	£5,750	£1,400	£7,150	£26,630	£4,226	£30,856		£38,006
37	6612103	Ysgol Sarn Bach	£1,150	£0	£1,150	£9,387	£2,764	£12,152		£13,302
38	6612104	Ysgol Eifion Wyn	£10,350	£7,700	£18,050	£56,902	£10,043	£66,945		£84,995
39	6612108	Ysgol Gynradd Talysarn	£17,250	£4,900	£22,150	£29,768	£5,965	£35,733		£57,883
40	6612110	Ysgol Y Gorlan	£6,900	£7,000	£13,900	£34,400	£5,170	£39,570		£53,470
41	6612111	Ysgol Yr Eifl	£12,650	£4,900	£17,550	£19,338	£3,063	£22,401		£39,951
42	6612112	Ysgol Gynradd Tudweiliog	£0	£0	£0	£16,021	£2,256	£18,277		£18,277
43	6612113	Ysgol Waunfawr	£25,300	£4,200	£29,500	£45,636	£8,140	£53,776		£83,276
44	6612116	Ysgol Gancegin	£65,550	£12,600	£78,150	£82,153	£18,784	£100,937		£179,087
45	6612118	Ysgol Babanod Coedmawr	£10,350	£4,200	£14,550	£16,440	£1,986	£18,426		£32,976
46	6612119	Ysgol Yr Hendre	£88,550	£19,600	£108,150	£123,632	£24,111	£147,743		£255,893
47	6612122	Ysgol Bontnewydd	£9,200	£0	£9,200	£59,860	£8,575	£68,436		£77,636
48	6612123	Ysgol Gymraeg Y Garnedd	£21,850	£6,300	£28,150	£105,911	£16,561	£122,471		£150,621
49	6612125	Ysgol Cymerau	£58,650	£6,300	£64,950	£106,120	£19,621	£125,741		£190,691
50	6612126	Ysgol Abercaseg (Babanod)	£8,050	£14,700	£22,750	£91,806	£7,919	£99,725		£122,475
51	6612127	Ysgol Y Felinheli	£6,900	£7,000	£13,900	£61,534	£8,230	£69,764		£83,664
52	6612180	Ysgol Bro Tegid	£12,650	£700	£13,350	£40,526	£7,122	£47,648		£60,998
53	6612181	Ysgol Y Traeth	£26,450	£9,800	£36,250	£57,231	£11,042	£68,272		£104,522
54	6612185	Ysgol Gynradd Dyffryn Dulas	£5,750	£0	£5,750	£14,438	£3,065	£17,503		£23,253
55	6612189	Ysgol Gynradd Dyffryn Arudwy	£4,600	£700	£5,300	£24,837	£3,850	£28,687		£33,987
56	6612190	Ysgol Bro Cynfal	£8,050	£3,500	£11,550	£17,277	£3,441	£20,717		£32,267
57	6612192	Ysgol Edmwnd Prys	£4,600	£0	£4,600	£11,539	£1,778	£13,317		£17,917
58	6612194	Ysgol Gynradd Llanbedr	£8,050	£0	£8,050	£12,137	£2,557	£14,694		£22,744
59	6612198	Ysgol Y Garreg	£2,300	£0	£2,300	£2,903	£1,130	£4,032		£6,332
60	6612199	Ysgol O M Edwards	£11,500	£1,400	£12,900	£33,354	£5,344	£38,698		£51,598
61	6612205	Ysgol Manod	£19,550	£2,800	£22,350	£36,013	£5,607	£41,620		£63,970

		Pupil Development Grant			Education Improvement Grant					
	rhif ysgol	enw ysgol	PDG 5-15 years	PDG under 5 years	total PDG	Foundation Phase - notional	Other	Total EIG	6th form Grant	total schools' grants 2018/19
62	6612207	Ysgol Gynradd Pennal	£0	£0	£0	£2,006	£1,084	£3,090		£3,090
63	6612208	Ysgol Cefn Coch	£21,850	£1,400	£23,250	£54,123	£9,459	£63,582		£86,832
64	6612210	Ysgol Talsarnau	£0	£700	£700	£13,362	£2,202	£15,564		£16,264
65	6612211	Ysgol Gynradd Tanygrisiau	£13,800	£2,800	£16,600	£23,164	£4,598	£27,762		£44,362
66	6612212	Ysgol Gynradd Penybryn	£29,900	£9,800	£39,700	£72,083	£12,907	£84,990		£124,690
67	6612213	Ysgol Bro Hedd Wyn	£2,300	£0	£2,300	£16,918	£3,374	£20,292		£22,592
68	6612214	Ysgol Bro Tryweryn	£1,150	£0	£1,150	£10,792	£2,512	£13,303		£14,453
69	6612219	Ysgol Tanycastell	£5,750	£4,200	£9,950	£22,566	£3,995	£26,560		£36,510
70	6612220	Ysgol Ffridd Y Llyn	£3,450	£0	£3,450	£19,607	£3,739	£23,347		£26,797
71	6612221	Ysgol Maenofferen	£33,350	£8,400	£41,750	£78,119	£13,999	£92,118		£133,868
72	6612227	Ysgol Hirael	£31,050	£7,000	£38,050	£56,633	£11,242	£67,875		£105,925
73	6612228	Ysgol Craig y Deryn	£13,800	£1,400	£15,200	£36,581	£6,284	£42,865		£58,065
74	6612229	Ysgol Bro Llifon	£14,950	£2,100	£17,050	£45,785	£7,865	£53,650		£70,700
75	6613004	Ysgol Pont Y Gof	£5,750	£0	£5,750	£33,832	£5,072	£38,904		£44,654
76	6613005	Ysgol Gynradd Maesincla	£102,350	£28,000	£130,350	£82,422	£19,545	£101,968		£232,318
77	6613009	Ysgol Y Faenol	£12,650	£2,800	£15,450	£68,706	£10,713	£79,419		£94,869
78	6613010	Ysgol Foel Gron	£2,300	£700	£3,000	£15,364	£2,059	£17,423		£20,423
79	6613013	Ysgol Llandygai	£29,900	£1,400	£31,300	£44,381	£8,631	£53,012		£84,312
80	6613018	Ysgol Gynradd Llandwrog	£4,600	£0	£4,600	£5,801	£2,196	£7,998		£12,598
81	6613023	Ysgol Gynradd Llanystumdwy	£1,150	£0	£1,150	£2,335	£957	£3,292		£4,442
82	6613029	Ysgol Tregarth	£12,650	£3,500	£16,150	£37,926	£6,174	£44,100		£60,250
83	6613030	Ysgol Cae Top	£26,450	£2,800	£29,250	£74,802	£13,329	£88,131		£117,381
84	6613300	Ysgol Santes Helen	£8,050	£4,900	£12,950	£31,621	£5,548	£37,168		£50,118
85	6613301	Ysgol Ein Harglwyddes	£14,950	£1,400	£16,350	£36,013	£6,917	£42,931		£59,281
86	6613305	Ysgol Beuno Sant	£10,350	£1,400	£11,750	£6,160	£2,346	£8,506		£20,256
		primary schools	£1,187,950	£267,400	£1,455,350	£2,859,037	£521,679	£3,380,717		£4,836,067
1	6613401	Ysgol Bro Idris	£71,300	£9,100	£80,400	£105,090	£32,780	£137,870		£218,270
		middle schools	£71,300	£9,100	£80,400	£105,090	£32,780	£137,870		£218,270

rhif ysgol	enw ysgol	Pupil Development Grant			Education Improvement Grant			6th form Grant	total schools' grants 2018/19	
		PDG 5-15 years	PDG under 5 years	total PDG	Foundation Phase - notional	Other	Total EIG			
1	6614002	Ysgol Dyffryn Ogwen Bethesda	£48,300		£48,300		£21,658	£21,658	£242,506	£312,464
2	6614003	Ysgol Botwnnog	£36,800		£36,800		£20,698	£20,698		£57,498
3	6614004	Ysgol Brynrefail	£65,550		£65,550		£32,171	£32,171	£502,042	£599,763
4	6614007	Ysgol Dyffryn Nantlle	£55,200		£55,200		£20,465	£20,465	£376,342	£452,007
5	6614009	Ysgol Eifionydd	£32,200		£32,200		£20,503	£20,503		£52,703
6	6614031	Ysgol Y Moelwyn	£56,350		£56,350		£17,973	£17,973		£74,323
7	6614032	Ysgol Uwchradd Tywyn	£31,050		£31,050		£15,572	£15,572		£46,622
8	6614033	Ysgol Y Berwyn	£19,550		£19,550		£13,796	£13,796	£237,311	£270,657
9	6614034	Ysgol Ardudwy	£37,950		£37,950		£16,817	£16,817		£54,767
10	6614036	Ysgol Friars	£128,800		£128,800		£60,433	£60,433	£790,523	£979,756
11	6614037	Ysgol Tryfan	£52,900		£52,900		£20,767	£20,767	£383,954	£457,621
12	6614039	Ysgol Syr Hugh Owen	£119,600		£119,600		£43,703	£43,703	£649,613	£812,916
13	6614040	Ysgol Glan Y Mor	£66,700		£66,700		£27,523	£27,523		£94,223
		secondary schools	£750,950		£750,950		£332,079	£332,079	£3,182,291	£4,265,320
1	3502	Pendalar	£19,550	£0	£19,550		£8,849	£8,849		£28,399
2	3503	Hafod Lon	£16,100	£0	£16,100		£7,348	£7,348		£23,448
		special schools	£35,650	£0	£35,650		£16,197	£16,197		£51,847
		total all schools	£2,045,850	£276,500	£2,322,350	£2,964,127	£902,735	£3,866,863	£3,182,291	£9,371,504

number of schools not in receipt of grant

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MEETING	SCHOOLS FINANCE FORUM
DATE	18 June 2018
TITLE	Service Level Agreements 2018/19
RECOMMENDATION	To accept the report
AUTHOR	Owen Owens Senior Manager Education Resources Service
CABINET MEMBER FOR EDUCATION	Councillor Gareth Thomas

1 Service Level Agreements

Gwynedd Council offers schools Service Level Agreements for a range of services, and the agreements ended on 31/03/18. Therefore the agreements are offered again for the period 01/04/18 to 31/03/21.

Since the work of establishing the Area Offices is ongoing, the Schools' Budget Forum agreed to extend the current 'Education Support Unit' agreement (primary) and 'Personnel, Payroll and Legal Support Services' SLAs for an additional year (2018-19). However, the 'Schools Support Service' SLA contains a section of extra services which are to be trialled with schools for 2018-19 at no extra cost.

The format of the Grounds Maintenance SLA is completely new for 2018-21. Detailed calculations have been undertaken with regard to the requirements of each school site, and sent to the relevant schools.

For 2018-19, the price of the Grounds Maintenance SLA will correspond to last year's price having added inflation. *Re-modelling of the allocation to schools for Grounds Maintenance will have to be undertaken in the future so that it reflects more accurately the grounds maintenance requirements of the individual school sites. The aim will be to reach the situation where the price of the core services of the Ground Maintenance SLA for a school corresponds to the school's allocation.*

The appendix summarizes the schools' responses and comments up to 7 June, 2018.

SERVICE LEVEL AGREEMENTS

	2018/19 - 2020/21			2018/19	
	Catering	Building Cleaning and Caretaking	Grounds maintenance	Education Support Unit	Personnel, Payroll and Legal Support Services
Primary	47/86	47/86	35/86	47/86	47/86
Secondary	9/13	8/13	6/13		13/13
Special					
All Through			0/1	1*/1	1/1

Schools' Comments

Catering and Cleaning and Caretaking

Ensure all staff have received level 1 safeguarding training - allow appropriate training on site - who is responsible for the Child Protection Training (noted in Catering and Caretaking) [x2]

It was decided not to buy the Catering or Grounds Maintenance SLA - The governors will proceed to discuss these further after the inspection week on 30.4.18

Grounds Maintenance

Here it is. We should know within the next fortnight if we will be accepting the grounds maintenance service.

Ysgol Bro Plenydd Governors will meet on 23rd May to discuss Service Level Agreements. The Body will accept all items except Grounds Maintenance. Is this of any help to you? Opting out of grounds maintenance

Letter noting that the Grounds Maintenance Service does not meet our needs - therefore cancelling it

Cwmni Gwalch Cyf are maintaining grounds 2018-2019

Medwyn's email confirming 23.4.18. Have agreed want Grounds Maintenance in 2018-19

General

Unfortunately it is not possible for me to sign the SLAs at this time. The Governing Body has not decided to accept them and there is not a meeting of GB until the end of May. After we have received the draft budget the finance sub-panel will consider if they will recommend accepting the SLA or not. They are not willing to discuss them until the allocation/draft budget has been received.

Ysgol Bro Plenydd Governors will meet on 23rd May to discuss Service Level Agreements. The Body will accept all items except Grounds Maintenance. Is this of any help to you? Opting out of grounds maintenance

As others who have responded The governors are keen to discuss (and accept) them first after receiving our draft budget. This will happen next week (week ending 11/5/18)

A governors' meeting is this Wednesday evening, I will have sent them to you before the end of the week.(email 23.4.18)

Unfortunately we are in the same situation as Ysgol Treferythyr. The SLA will be on the agenda of our finance sub-panel after we have received our draft budget

Our GB meeting is being held on 10 May and the SLA will be discussed on that date. We will respond immediately after that.

I would like to complement what Karena (Ysgol Treferythyr) said. We are in the same situation here in Ysgol Syr Hugh Owen as well.

Education Support Unit

*ESU - interested in the translation element only what would be the cost?